

# NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>  
Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 21 held on Monday 30<sup>th</sup> September, 2024

**CTC LEAF:** 57,287 packages of tea on offer met with an improved demand.

**BROKENS:** Good liquoring types met with a stronger market and were often dearer following competition. Medium varieties continued to meet with a good demand and were mostly firm. Plainer varieties met with a little more demand and were about steady. BLF teas met with a selective demand.

**FANNINGS:** Good liquoring Fannings were once again a strong market and these were mostly firm to slightly dearer following competition. Medium varieties saw a little more demand and sold at around last levels. Plainer varieties met with a fair demand and were about steady. BLF teas met with a selective demand.

**DUST:** 13,302 packages of tea on offer met with good demand. Good liquoring Dusts sold well at Tk. 5/- to Tk.10/- less than last levels closely following quality. Mediums were firm and sold around last levels. Plain/BLF Dusts were a fair market with fewer withdrawals than last. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Good liquoring varieties were once again a strong feature of the sale and these advanced in prices. Medium and plainer varieties met with a little more demand. Blenders continued to lend strong support with Loose tea buyers showing a little more support this week.

Dusts had fair demand and sold well.

Our Catalogue: (Sale 21) Avg : Tk 219.02 , Sold 74.11% , (Sale 20) Avg : Tk 210.72 , Sold 75.68%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	230-240	225-230	Best	225-235	225-230	PD	185-269	185-269
Good	220-225	215-220	Good	215-220	215-220	RD	160-338	160-338
Medium	205-215	200-210	Medium	200-210	195-205	D	160-369	160-369
Plain	160-180	160-180	Plain	160-180	160-180	CD	183-378	183-378
BLF	160-165 nom	160-162 nom	BLF	160-165 nom	160-162 nom	BLF	160-191	160-191

Exchange Rates 30<sup>th</sup> September 2024 Sterling Pound 157.9529 Dollar: Tk. 119.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Amtali	GBOP(S)	10	359/-	GT
Fannings	Amtali	GOF(S)	10	313/-	PA
Clonal Brokens	* Madhupur	GBOP(BT1)	20	392/-	AKT/Meghna
Clonal Fannings	* Madhupur/Kedarpur	PF(BT1/TV1)	60/10	300/-	Ispahani/ AKT/Meghna/Hoss
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	315/-	AKT
D (incl.Clone)	* Madhupur	D	10	325/-	Ispahani
CD (incl.Clone)	* Madhupur	CD(BT1)	10	360/-	Mintu

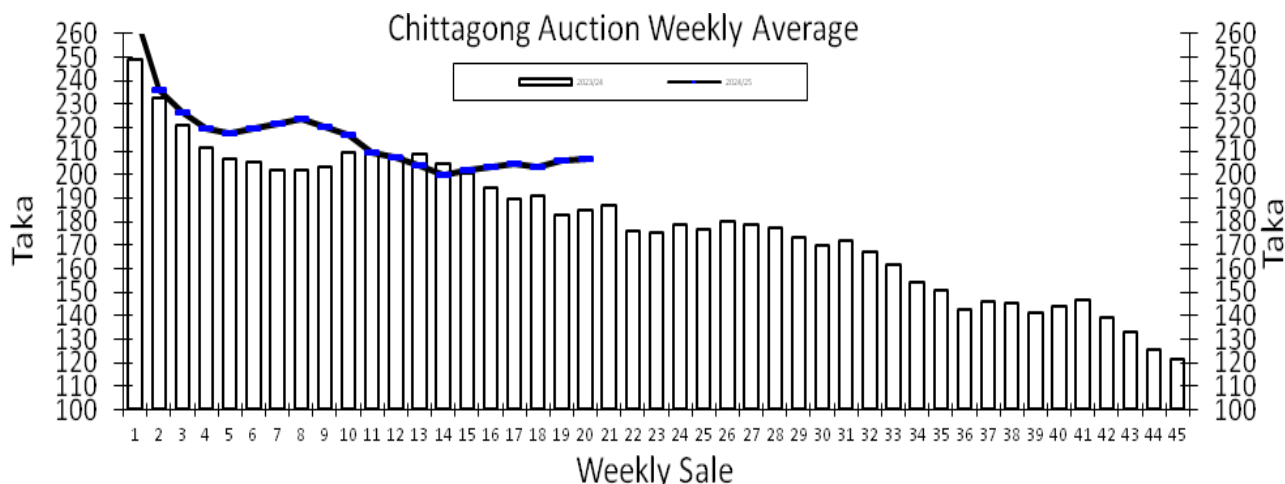
\* Above price(s) realised in our catalogue

### Offerings

	This Sale (Sale 21)				Next Sale (Sale 22)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	57,287	2,858,621.3	72,117	3,598,638.3	50,267	2,508,323.3	76,297	3,807,220
Dust	13,302	663,769.8	13,472	672,252.8	11,511	574,398.9	14,388	717,961
<b>Total</b>	<b>70,589</b>	<b>3,522,391.1</b>	<b>85,589</b>	<b>4,270,891.1</b>	<b>61,778</b>	<b>3,082,722.2</b>	<b>90,685</b>	<b>4,525,181</b>

### Chittagong Auction Average - Sale 20

(Season 2024/25): Tk 206.53 & (Season 2023/24): Tk 184.94



**Chittagong Auction Statistics - Sale: 20**

Updated on: 30th September 2024

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,950,647.0	182.11	1,730,555.5	203.45	27,544,038.2	77.5%	198.25	25,788,225.0	79.45%	208.78	-1,755,813.2	10.53
CTC DUST	382,544.5	199.71	432,750.6	219.90	7,704,556.2	22.5%	215.86	6,909,083.4	20.28%	225.37	-795,472.8	9.51
Sub-Total	2,333,191.5	185.00	2,163,306.1	206.74	35,248,594.4	99.9%	202.10	32,697,308.4	99.73%	212.29	-2,551,286.0	10.19
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,333,191.5	185.00	2,163,306.1	206.74	35,248,594.4	99.9%	202.10	32,697,611.1	99.73%	212.30	-2,550,983.4	10.20
Green Tea	0.0	0.00	19.4	1800.00	472.0	0.0%	913.16	1,382.6	0.00%	959.11	910.6	45.95
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,333,191.5	185.00	2,163,325.5	206.76	35,249,093.9	99.9%	202.11	32,699,042.8	99.74%	212.33	-2,550,051.2	10.22
Other (s)	1,491.0	91.67	4,494.2	98.28	171,842.0	0.1%	125.15	281,681.5	0.26%	119.65	109,839.5	-5.50
G.Total	2,334,682.5	184.94	2,167,819.7	206.53	35,421,035.9	100.0%	201.74	32,980,724.3	100%	211.54	-2,440,311.7	9.80

**Buyer Purchase Analysis**

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	10,484.5	0.02%	225.26	6,992.0	0.27%	228.43	-3,492.5	3.17
Internal	2,334,682.5	184.94	2,167,819.7	206.53	35,410,551.4	99.98%	201.73	32,973,732.3	99.73%	211.54	-2,436,819.1	9.81
Grand Total	2,334,682.5	184.94	2,167,819.7	206.53	35,421,035.9	100%	201.74	32,980,724.3	100%	211.54	-2,440,311.6	9.80

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	July	11.27	13.65	11.43	-2.22	38.33	40.10	35.72	-4.38
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

**OTHER MARKETS**

**SILIGURI SALE 39- 25<sup>TH</sup> SEPTEMBER, 2024**

Good demand. Select Best/good sorts were well competed for. Better medium & bellow were around last. Plainer sorts met with strong demand & sold at dearer levels. Internal and Blenders mainstay.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	334-418	322-406	304-370
Medium/ Better Medium	257-328	257-310	251-298
Common / BLF	221-251	215-251	221-245

**MOMBASA SALE 39- 23<sup>rd</sup> & 24<sup>th</sup> SEPTEMBER, 2024**

Good general demand prevailed for the 156,669 packages (10,609,545.00 kilos) on offer with 44.64% unsold.

126,140 packages (8,684,209.00 kilos) were available in the multiple reprint (M4) auction with 95.53% neglected.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	316 – 498	318 – 386	284 – 450	310 – 335
Good	296 – 362	308 – 342	270 – 340	287 – 330
Good Medium	280 – 350	302 – 338	272 – 330	280 – 328
Medium (KTDA)	250 – 254	244 – 292	258 – 274	245 – 280
Medium (Plantations)	160 – 204	150 – 232	188 – 290	190 – 236
Lower Medium	124 – 181	115 – 182	110 – 194	112 – 192
Plainer	100 – 140	070 – 129	080 – 135	102 – 138

**KOLKATA/COONOOR SALE 39** : Reports not received this week.